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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

UPDATE ON PLACING OF EXISTING SHARES BY A SHAREHOLDER

This announcement is made by Aeso Holding Limited (the “**Company**”) pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on GEM on The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 6 February 2018, 12 April 2018 and 27 August 2018 in relation to, among other things, the resumption conditions of the Company (the “**Announcements**”); (ii) the announcements of the Company dated 27 March 2019 and 7 May 2019 in relation to, among other things, the resumption timetable of the Company; (iii) the announcement of the Company dated 8 July 2019 in relation to the placing of existing shares of the Company by a shareholder (the “**Placing Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Placing Announcement.

The Company was informed by the Placing Agent that as W&Q was unable to confirm that the Placing Shares had been deposited into/held in CCASS, and its physical certificate had not been delivered to the Placing Agent, the Placing Agent cannot proceed with the Placing.

Pursuant to the second of the five resumption conditions of the Company as stated in the Announcements, the Company shall address the allegation about the lack of an open market in the Company’s shares required under Rule 11.23(7) of the GEM Listing Rules. Upon the abovementioned update on the Placing, the Company will endeavour to liaise with the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in order to take appropriate action to fulfill the outstanding resumption condition and resume trading in the shares of the Company as soon as possible. Further announcement(s) will be made by the Company as and when appropriate to keep its shareholders and potential investors informed.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:30 am on 12 June 2017 until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Chairman

Hong Kong, 23 July 2019

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Au Siu Kwong and Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.