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(Incorporated in the Cayman Islands with limited liability) (Stock Code: 8341)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF CHANGE OF HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Reference is made to the announcement of Aeso Holding Limited (the "**Company**") dated 28 June 2019 (the "**Announcement**") in respect of change of Hong Kong branch share registrar and transfer office. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

As stated in the Announcement, application for registration of transfer of shares of the Company should be lodged with Computershare Hong Kong Investor Services Limited with effect from 15th July 2019.

The Company hereby clarifies that the effective date of application for registration of transfer of shares of the Company lodged with Computershare Hong Kong Investor Services Limited was 27th June 2019.

Save for the above clarification, all information in the Announcement remains the same.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange was halted with effect from 9:30 am on 12 June 2017 until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of Aeso Holding Limited Chan Siu Chung *Chairman*

Hong Kong, 2 July 2019

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung, Mr. Au Siu Kwong and Zhang Hai Wei as Executive Directors, and Mr. Yeung Chun Yue, David, Ms. Lai Wing Sze and Ms. Yu Wan Ki as Independent Non-Executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.