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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

UPDATE ON LITIGATION

This announcement is made by Aeso Holding Limited (the “**Company**”) pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on GEM on The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements made by the Executive Director, Chan Siu Chung, on behalf of the Company dated 27 August and 1 November 2018, 27 and 28 March 2019, 4, 9 and 12 April 2019 in relation to update on litigations and proposed resumption timetable.

DISMISSAL OF WINDING-UP PETITION AND THE RELEASE OF THE JOINT AND SEVERAL PROVISIONAL LIQUIDATORS

As at the date of this announcement, the court ordered that the winding-up petition filed herein on 10 July 2017 as amended and re-filed on 18 January 2018 be dismissed by the consent of the parties.

The Joint and Several Provisional Liquidators of the Company appointed pursuant to the Order dated 31 May 2018 be released.

Continued Suspension of Trading in the Shares

At the direction of the Stock Exchange, trading in the Shares on the Stock Exchange was halted with effect from 9:30 am on 12 June 2017 until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of
Aeso Holding Limited
Chan Siu Chung
Executive Director

Hong Kong, 29 April 2019

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung and Mr. Au Sin Kwong as Executive Directors, and Mr. Yeung Chun Yue David as Independent Non-Executive Director.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.