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AESO HOLDING LIMITED 艾碩控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

UPDATE ON LITIGATION

This announcement is made by Aeso Holding Limited (Provisional Liquidators Appointed) (the "**Company**") pursuant to Rules 17.10 of the Rules Governing the Listing of Securities on GEM on The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements made by the Executive Director, Chan Siu Chung, on behalf of the Company dated 27 and 28 March 2019, 4 and 9 April 2019 in relation to proposed resumption timetable.

CONSENT SUMMONS

The consent summons to dismiss the winding-up petition under HCCW218/2017 was duly signed and filed with the court on 12 April 2019. Among other things, the consent summons also seek the approval for the release of the Joint and Several Provisional Liquidators of the Company appointed pursuant to the order dated 31 May 2018.

As at the date of this announcement, pending approval of the consent summonses by the Court referred to above and those referred to in the announcement dated 9 April 2019, the Company has no outstanding court case.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

At the direction of the Stock Exchange, trading in the Shares on the Stock Exchange was halted with effect from 9:30 am on 12 June 2017 until further notice.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

For and on behalf of Aeso Holding Limited (Provisional Liquidators Appointed) Chan Siu Chung *Executive Director* (with the approval of the Provisional Liquidators)

Hong Kong, 12 April 2019

As at the date of this announcement, the Board comprises Mr. Chan Siu Chung.