# **日KEX** 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aeso Holding Limited
Date Submitted	01/03/2019

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : 8341 Description : Ordinary Shares									
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>						
Balance at close of preceding month	<u>500,000,000 </u>	0.01	5,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	500,000,000	0.01	5,000,000						
(2) Stock code : <u>N/A</u> Descri	iption : <u>N</u> /A								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	۱								
Increase/(decrease)									
Balance at close of the month									

# 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A						
			No. of classe sha	es of	Par value (State currency)	(	rised share capital e <i>currency)</i>			
Balance at clos	Balance at close of preceding month									
Increase/(decre	ease)	_								
Balance at clos	e of the mont	h _								

Total authorised share capital at the end of the month (State US\$5,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	200,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	200,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	N	Novement durin	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
(11010-1)						
2. N/A						
( / / )						
shares						
(Note 1)						
2 NI/A						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
		Tata	LA (Ordina		N 1 / A	
		Iota	I A. (Ordinal			
			•	ce shares)		
Total funda vala d		ath frame avera		ther class)	IN/A	
Total funds raised d of options (State cu		ith from exerci	NIL			
	neney)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
icouchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
inquichle (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A		)				
<u></u>						
( / / )						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
<u>4. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		<b>-</b>				
		Total B		ary shares) <u>N/A</u>		-
				ce shares) <u>N/A</u> her class) <u>N/A</u>		-
			(U	11/A		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , , ,					
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	ary shares) N/A		
		I		ce shares) N/A		-
				ther class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares Options (other than under Share Option Schemes)	of the Issuer which are to be Listed, including
	No. of new shares of issuer issued during the month pursuant thereto
Full particulars including EGM approval date (dd/mm/yy if applicable, and class of shares issuable:	/yy), the month
1. <u>N/A</u>	
(	
share	es (Note 1)
2. <u>N/A</u>	
(	
share	es (Note 1)
3. <u>N/A</u>	
(	
share	es (Note 1)
	ary shares) N/A
	ce shares) N/A ther class) N/A

Oth	ner Movements	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip dividend       At price : State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment date : (// )         6. Repurchase of shares       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (// / )         6. Repurchase of shares       Class of shares (// / )         7. Redemption of shares       N/A         7. Redemption date:       ( / / )         7. Redemption date: <td></td> <td></td> <td></td> <td></td> <td></td> <td><u>N/A</u></td> <td></td> <td></td> <td></td>						<u>N/A</u>			
EGM approval date: ( / / ) (dd/mm/yyyy) - Class of shares <u>N/A</u> repurchase of <u>Class of shares</u> <u>N/A</u> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) - Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> ) - Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> ) - Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> ) - Class of shares <u>N/A</u> (dd/mm/yyyy)	5.	Scrip dividend		Issue and allotment	(		)		
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares       N/A         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM appro				EGM approval date:	(	/ /	)		
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Class of shares       N/A         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM appro									
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       -         Class of shares       N/A         redeemed (Note 1)       Redemption date :         7. Redemption of shares       ( / / )         shares       ( / / )         (dd/mm/yyyy)       -         Class of shares       N/A         redeemed (Note 1)       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         ( / / )       ( / / )         Class of shares       N/A         Class of shares       N/A         State       Issuable (Note 1)						<u>N/A</u>			
Class of shares <u>N/A</u> Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )  7. Redemption of Redemption date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  -  Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )  8. Consideration	6.	Repurchase of shares			(	/ /	)		
7. Redemption of shares       Redemption date :       ( / / )         8. Consideration       State       Ket and the state       Ket and the state         8. Consideration       State       Ket and the state       Ket and the state       Ket and the state				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
7. Redemption of shares          7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       -         Class of shares       N/A         issuable (Note 1)       State									
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) - Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )						<u>N/A</u>			
(dd/mm/yyyy) - Class of shares N/Aissuable (Note 1)	7.				(	/ /	)		
issuable (Note 1)				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
issuable (Note 1)									
8 Consideration State (//)						<u>N/A</u>			
issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)	8.	Consideration issue	At price : State currency ——	lssue and allotment date : (dd/mm/yyyy)	(	/ /	)		
EGM approval date: ( / /  ) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
-									

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		_
<u> </u>			Total E. (Ordina	r) /	
				ry s) N/A	
			Preference share) Other clas)	s) N/A	-
				3 <u>11/7</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Kan Lap Kee

Title: Joint and Several Provisional Liquidator (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.