

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2018

| To : Hong Kong Exchanges and Clearing Limited | | | | | | | |
|---|---------|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Date Submitted | Aeso H | olding Limited | | | | | |
| I. Movements in Authorised Share Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>8341</u> | _Descri | ption : Ordinary | Shares | | | | |
| | | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | | |
| Balance at close of precedin | 0.01 | 5,000,000 | | | | | |
| Increase/(decrease) | | NIL | | NIL | | | |
| Balance at close of the mont | :h | 500,000,000 | 0.01 | 5,000,000 | | | |
| (2) Stock code : N/A | _Descri | ption : <u>N/A</u> | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| Stock code : | N/A | Descrip | otion: <u>N/</u> | Α | | |
|------------------|----------------|------------|---|-----------|----------------------------------|---|
| | | | No. of preference shares | ce | (State | Authorised share capital (State currency) |
| Balance at close | e of prece | ding month | | | | |
| Increase/(decrea | ase) | | | | | |
| Balance at close | e of the m | onth | | | | |
| | | | | | | |
| 3. Other Classes | s of Share | es | | | | |
| 3. Other Classes | s of Share | | otion : <u>N/</u> | /A | | |
| | | | otion : <u>N/</u> No. of oth classes shares | her of | Par value (State currency) | capital |
| | N/A | Descrip | No. of oth classes shares | her of | (State currency) | capital (State currency) |
| Stock code : | N/A e of prece | Descrip | No. of oth classes shares | her of | (State currency) | capital (State currency) |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | e No. of other |
|---------------------------------------|-------------|--------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 200,000,000 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 200,000,000 | N/A | <u>N/A</u> | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the | lssuer which | are to be Listed | d | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Subscription price EGM approval date (if applicable) | | | _ | | | |
| (dd/mm/yyyy) | (/ / |) | = | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | - - - | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | - | | | |
| (/ /) | | | | · | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | = | | | |
| (if applicable) | (/ / |) | - | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | · | | - |
| Class of shares | | | _ | | | |
| 0 1 1 1 1 | | | _ | | | |
| EGM approval date (if applicable) | (/ / | | - | | | |
| | | , Total E | (Preferen | ary shares) <u>N/A</u> ice shares) <u>N/A</u> Other class) <u>N/A</u> | | - - |

| Convertibles (i.e. Convertible | into Shares of th | ne Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|--------------------|------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ | | | | | |
| | | | | | | |
| _ | _ | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | _ | | | | | |
| - | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| icayabla (Nota 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | <u>-</u> | | Total C. (Ordina | | | _ |
| | | | | ce shares) N/ | | _ |
| | | | (O | ther class) N/ | A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than drider Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | - |
| 3. N/A | | |
| J. <u>IVA</u> | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| | N/A | |
| (Other class) | IN/A | |
| | | |

| Type of Issue Rights issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----------------------------|---------------------------|---|--|---|---|
| | | | | | month |
| Piahte issua | | | | | HIOHUI |
| Righte issue | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | | |
| Triginis issue | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares <u>N/A</u> issuable (Note 1) | | | |
| Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | - |
| | | Class of shares <u>N/A</u> issuable (Note 1) | | | |
| Placing | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | | |
| Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | Placing | Placing At price : State currency | State Class of shares State Class of shares State Class and allotment Class and allotment Class of shares State Class of shares State Class and allotment Class and allotmen | Open offer At price: State currency Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable: (/ /) EGM approval date: (/ /) Busue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issue (/ /) Class of shares (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------------------------|--|------------|---|---|---|
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | <u>N/A</u> | | | |
| 6. | Repurchase of | | repurchased (Note 1) Cancellation date: | (/ / |) | | |
| | shares | | (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | , | | _ |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | No. of new | No. of new |
|---|---|------------------|------------------------|
| | | shares of | shares of |
| | | issuer issued | issuer which may be |
| | | during the | issued |
| | | month | pursuant |
| | | pursuant | thereto as at |
| | | thereto | close of the |
| Type of Issue | | | month |
| | Class of shares <u>N/A</u> issuable (Note 1) | | |
| 10. Other (Please appoint) At price: State | Issue and allotment (/ /) | | |
| (Please specify) At pince currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | |
| | Total E. (Ordinar | | |
| | shares (Preference shares) | | _ |
| | (Preferice shares (Other class | | = |
| | (0 |) <u>13,73</u> | - |
| | | | |
| | | | |
| | | | |
| Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to E): (| 1) N/A | |
| , , , , | | Ν1/Λ | |
| | (2 | | |
| Total increase / (decrease) in preference shares of | during the month (i.e. Total of A to E): | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Kan Lap Kee |
| Title: <u>Joint and Several Provisional Liquidator</u> (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.