

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	nm/yyyy	v): <u>31/08/2018</u>			
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer	Aeso H	olding Limited			
Date Submitted	03/09/2	018			
I. Movements in Authorised	Share C	apital			
1. Ordinary Shares					
(1) Stock code : <u>8341</u>	Descri	ption : <u>Ordinary</u>	Shares		
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)	
Balance at close of precedir	ng month	500,000,000	0.01	5,000,000	
Increase/(decrease)		NIL		NIL	
Balance at close of the mon	th	500,000,000	0.01	5,000,000	
(2) Stock code : N/A	Descri	ption : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descrip	otion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		- 	
3. Other Classes of Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of other classes of shares		capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (State currency):	end of the month	US\$5,	000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	200,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	200,000,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

	re Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Р	articulars of					No. of new shares of	No. of new shares of
S	hare option					issuer issued during	issuer which may be
	scheme					the month pursuant	issued pursuant
inc	cluding EGM	N	Movement duri	na the month		thereto	thereto as at close of
ap	oproval date		vio voimonit dan	ing the month		_	the month
(dd/	mm/yyyy) and						
cla	ass of shares						
	issuable	Granted	Exercised	Cancelled	Lapsed		
1.	N/A				-		
	_						
-							
(/ /)						
	shares						
/NI	ote 1)						
(14)	ole 1)						
2.	N/A						
<u> </u>	IN/A						
l							
l							
l							
(/ /)						
	shares						
(N	ote 1)						
	,						
3.	N/A						
\ \ \ .	14//						
							
l —							
(/ /)						
	shares						
(N	ote 1)						
			Tota	IA. (Ordina	ry shares)	N/A	
				(Preference	ce shares)	N/A	
				`	her class)		
Tota	al funds raised	during the mo	nth from evero				
	ptions (State c		inii iioiii exelc	NIL			
	אסווס (סומוט טו	211 O110 y)		1416			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	1				
2. N/A	(/ /					
2. 14/7						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						-
Stock code (if listed)						
Class of shares						
0.1						
EGM approval date			•			
(if applicable)	, , ,	`				
	(/ /)				
4. N/A						
(/ /)		·				-
Stock code (if listed)			•			
Class of shares issuable (Note 1)						
Out a suintisus usuis s			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	(/ /		•			
		Total B		ary shares) <u>N/A</u>		-
				nce shares) <u>N/A</u>		-
			()	Other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /_		otal C. (Ordina			_
				ce shares) N//		_
			(O	ther class) N/	Α	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Ot	ner Movements ir	n Issued Share Capital				
	Time of large				No. of ne shares or issuer issued during th month pursuan thereto	of shares of issuer which may be e issued pursuant t thereto as a
	Type of Issue					monun
			Class of shares issuable (Note 1)	<u>N/A</u>		
1.	Rights issue	At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			Class of shares issuable (Note 1)	N/A		
2.	Open offer	At price : State	Issue and allotment (date: (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			Class of shares issuable (Note 1)	N/A		
			Issue and allotment date: (dd/mm/yyyy)	/ /)	
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	/ /)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares	N/A			
		At price . State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price: State currency———	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	_

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue					month
		Class of shares <u>Note 1)</u>	<u>N/A</u>		
10. Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		Tatal F	(O = -1: =	_	
		Total E.	(Ordinary) (shares		
		(Preference	e shares)	N/A	- -
		(Oth	ner class)	N/A	=
Total increase / (decr	ease) in ordinary shares duri	ng the month (i.e. Total of A to	o E): (1) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):					
Submitted by: Kan Lap Kee					
Title: <u>Joint and Several Provisional Liquidator</u> (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.