

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2017

To : Hong Kong Exchanges	and Clea	aring Lim	nited				
Name of Issuer	Aeso Holding Limited 09/02/2018						
Date Submitted							
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares						7	
(1) Stock code : <u>8341</u>	_Descri	ption :	Ordinary	Shares			
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	500,000	0,000	0.01	5,000,000		
Increase/(decrease)		NIL			NIL		
Balance at close of the mont	th	500,000	),000	0.01	5,000,000		
(2) Stock code : N/A	_Descri	ption :	N/A				
			ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the mon	th						

Stock code :	N/A	_Description	on : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedin	g month			
ncrease/(decre	ease)			_	
Balance at clos	e of the mont	.h			
3. Other Classe					
	es of Shares N/A	_Descriptio	on : <u>N/A</u>		
		_Description		<b>'</b>	capital
Stock code :	N/A	_	No. of other classes of	(State currency)	capital (State currency)
Stock code :	N/A e of precedin	_	No. of other classes of shares	(State currency)	capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	200,000,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	N/A	<u>N/A</u>
Balance at close of the month	200,000,000	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	lssuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u></u>			
2. N/A						
	<del></del>					_
` 0, 1 1 ('(') , 1)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	/	<del></del>			
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares						
iccuable (Note 1)						
			<u></u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
						<del>-</del>
Stock code (if listed)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota	al B. (Ordina	ory charge) NI/A		
		1018	`	ary shares) <u>N/A</u> ice shares) <u>N/A</u>		-
				other class) N/A		=
			(0	14/1	·	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	( / / ) - -	<u></u>				
Stock code (if listed)			<u> </u>			
Class of shares issuable (Note 1) Subscription price						
	( / / )					
4. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares) N/	A	
			(Preferen	ce shares) N/A ther class) N/A	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander chare option conomics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
<del></del>	1	
-		
shares (Note 1)		
2. N/A		
2. 11/11	1	
( / / )		
shares (Note 1)		
		•
3. N/A		
J		
shares (Note 1)		
		· · ·
Total D. (Ordinary above)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(		•

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					111011111
			Class of shares <u>N/A</u> issuable (Note 1)	<u>\</u>		
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u>	<u>.</u>		
			issuable (Note 1)	,		
2.	Open offer	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares <u>N/A</u> issuable (Note 1)	<u>.</u>		
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares N/A issuable (Note 1)	7		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Olasa	<u>N/A</u>			monu
			Class of shares issuable (Note 1)	<u>IN/A</u>			
5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	-

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):				
Submitted by: Chan Siu Chung				
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.