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aeso

AESO HOLDING LIMITED

艾碩控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8341)

**INSIDE INFORMATION –
SUSPECTED MARKET MANIPULATION BY PLACEE(S)
POSTPONEMENT OF THE
EXTRAORDINARY GENERAL MEETING**

This announcement is made by Aeso Holding Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements dated 18 April 2017 and 19 May 2017 (the “**Announcements**”) and circular dated 24 May 2017 (the “**Circular**”) of the Company in relation to the proposed removal and appointment of Directors. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements and the Circular.

After conducting an investigation through an independent third party and reviewing expert report prepared by an independent third party, the Board has reasons to believe that there is no open market of the shares of the Company as a result of the market manipulation by placee(s) of the initial public offering (the “**IPO**”) of the Company and misconduct of certain professional parties in the IPO. Accordingly, legal proceedings will be instituted against them for the purpose of protecting the interests of the Company and its shareholders.

The Board wishes to announce that it had come to the attention of the Board that certain information of the biography of certain proposed Director(s) as set out in the Circular contained false and misleading information despite the fact that the proposed Directors had confirmed the accuracy of such information. In addition, requests for documentary proof and interview with the proposed Directors had been rejected by the proposed Directors.

The Board also received complaint(s) that certain proposed Director(s) regarding their unwillingness to act as Director of the Company.

A complaint has been made to the Hong Kong Police Force and the Securities and Future Commission regarding the above incident.

In view of the above, the Board hereby announces that the EGM which was originally scheduled to be held at 6:00 p.m. on Monday, 12 June 2017 for the consideration and approval of the proposed removal and appointment of Directors has been postponed to a later date to be notified by the Company in order to safeguard the interests of the Company and its shareholders.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
Aeso Holding Limited
Chan Siu Chung
Executive Director and Chairman

Hong Kong, 11 June 2017

As at the date of this announcement, the executive Directors are Mr. Chan Siu Chung and Mr. Cheung Hiu Tung and the independent non-executive Directors are Mr. Lee Chi Chung, Mr. Ye Wenxin and Mr. Wang Aisheng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of the publication and on the website of the Company at www.aeso.hk.