

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Aeso Holding Limited
Date Submitted	02/02/2017

I. Movements in Authorised Share Capital

1. Ordi	nary	Shares

(1) Stock code : <u>8341</u> Descrip	tion :	Ordinary Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	500,000,000	0.01	5,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	500,000,000	0.01	5,000,000		
		N/A			
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u> </u>		
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital		
	No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code :	N/A	Descr	iption :	N/A	<u> </u>
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close	of precedi	ng month			
Increase/(decrea	se)				
Balance at close	of the more	nth			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	V/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month			
Increase/(decrease)			_		
Balance at close of t	he month				

US\$5,000,000

Total authorised share capital at the end of the month

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and –		Movement duri	ng the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Cruited	2	cuntente	Lupsed		
shares						
(Note 1)						
(10010-1)						
2. N/A						
2.10/1						
shares						
(Note 1)						
(Note 1)						
3. N/A						
<u>5. N/A</u>						
shares						
(Note 1)		T	tal (Ordin			
		10	otal A. (Ordin			
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State currence	(y)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercise during th month	ne at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /)					·
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(/ /)				
	-				
(/ /) Stock code (if listed)					
Class of shares issuable					
(Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-				
	-				
(/ /)	<u> </u>				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
(dd/mm/yyyy) 4. N/A	(/ /)				
	-				
Stock code (if listed) Class of shares issuable					
(Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota		rdinary shares)	N/A	
	10ta		ference shares)	N/A N/A	-
			(Other class)		-

Convertibles (i.e. Convertible	into Shares of the I	Issuer which are to	be Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	ary chares)	N/A	
				ence shares)	N/A	
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes)	are to be Listed, includ	ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue At State price : currency Class of shares issuable (Note 1) N/A 1. Rights issue At State price : currency EGM approval date: ($dd/mm'yyyy$) (///)		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At state price : currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : HKS Class of shares issuable (Note 1) N/A (///) 3. Placing At price : HKS Class of shares issuable (Mote 1) N/A (///) GGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : HKS Class of shares issuable (Mote 1) N/A (///) GGM approval date: $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue Class of shares issuable (Note 1) N/A (///) Issue and allotment date: (I///) GGM approval date: Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)	Type of Issue		Class of shares issuable	<u>N/A</u>			
I. Rights issue price : currency Instant (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: 2. Open offer At State price : currency Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ GGM approval date: $(///)$ $(///)$ 3. Placing At price : HK\$ Class of shares issuable (M/mm/yyyy) N/A $(///) 3. Placing Atprice : HK$ Class of shares issuable(M/mm/yyyy) N/A(///) 4. Bonus issue AtClass of shares issuable(Note 1) N/A(///) EGM approval date:(d/mm/yyy) 4. Bonus issue Class of shares issuable(Note 1) N/A(///) EGM approval date:(///) $		At State		()		
Indext qpps in data: MA (dd/mm/yyyy) (dd/mm/yyyy) 2. Open offer At State price : currency Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At Class of shares issuable MA (Interpret of the state) Issue and allotment (/ /) (/ /) 3. Placing At Issue and allotment (/ /) (/ /) Issue and allotment Issue and allotment (/ /) (/ /) (/ /) 4. Bonus issue Class of shares issuable MA (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /) 4. Bonus issue Issue and allotment (/ /) (/ /) (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (/ /)	1. Rights issue						
2. Open offer At State price : currency Issue and allotment date : $(///)$ $(///)$ Bonus issue At price : HK\$ Class of shares issuable (///) N/A (///) 3. Placing At price : HK\$ Class of shares issuable (///) N/A (///) 4. Bonus issue Class of shares issuable (//) N/A (///) Issue and allotment date: (///) 4. Bonus issue Class of shares issuable (//) N/A (///) Issue and allotment date: (///) Glass of shares issuable (//) I//A (//) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///)				(/ /)		
2. Open offer At State price : currency Issue and allotment date : $(///)$ $(///)$ Bonus issue At price : HK\$ Class of shares issuable (///) N/A (///) 3. Placing At price : HK\$ Class of shares issuable (///) N/A (///) 4. Bonus issue Class of shares issuable (//) N/A (///) Issue and allotment date: (///) 4. Bonus issue Class of shares issuable (//) N/A (///) Issue and allotment date: (///) Glass of shares issuable (//) I//A (//) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (//) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///) I//A (///) Glass of shares issuable (///) I//A (///) I//A (///)							
2. Open order price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				<u>N/A</u>			
3. Placing At price : HK\$ Class of shares issuable (Note 1) N/Δ (/ /) 3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (More 1) N/Δ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) N/Δ EGM approval date: $(/ /)$	2. Open offer			(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)							
 3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) 4. Bonus issue (/ /) Issue and allotment date : (dd/mm/yyyy) 							
4. Bonus issue	3. Placing	нкъ		(/ /)		
Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date:		price :	EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)				<u>N/A</u>			
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							- <u> </u>
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le <u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	le <u>N/A</u>		
10.	Other (Please specify)	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary shar Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

The shares of Aeso Holding Limited were listed on the Growth Enterprise Market of The Stock Exchange o	f
Hong Kong Limited on 13 January 2017.	

Submitt	ted by:	Ng Yu Ho
Title:		Company Secretary
	(Diractor	Secretary or other duly authorised o
	(Difector,	Secretary of other dury autionsed of

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.