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**AESO HOLDING LIMITED**  
**艾碩控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8341)**

**PROFIT WARNING**

This announcement is made by pursuant to Rule 17.10 of the Rules Governing the Listing of the Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Aeso Holding Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) refers to the profit warning statements already set out in the prospectus of the Company dated 30 December 2016 (the “**Prospectus**”). It was stated that the Company expected to issue a profit warning after listing in respect of the Group’s substantial reduction in the financial results for the nine months ending 31 December 2016 (the “**Period**”). Following the statements, the Board repeats that based on a preliminary review of the unaudited financial information of the Group, the Group is expected to record a loss for the Period as compared to the corresponding period last year.

The Board considers that the loss was as a result of (i) the estimated listing expenses of approximately HK\$8.7 million recorded for the Period, which are one-time non-recurring expenses, and (ii) the timing of revenue recognition in respect of two projects, the construction progress of which has been delayed where such delay caused a decrease in revenue by 34%.

As the Group is still in the course of finalising the third quarterly results for the Period, the information contained in this announcement is only based on a preliminary assessment by the Board on the unaudited draft consolidated management accounts of the Group for the Period, which have not been audited by the auditors of the Company nor reviewed by the audit and risk management committee of the Board as at the date of this announcement and is subject to possible adjustments upon further review.

Shareholders and potential investors are advised to read carefully the third quarterly results announcement of the Group for the Period which is expected to be published on 27 January 2017.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Aeso Holding Limited**  
**Chan Siu Chung**  
*Executive Director and Chairman*

Hong Kong, 19 January 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Chan Siu Chung and Mr. Cheung Hiu Tung; the non-executive directors of the Company are Miss Zhang Qi and Mr. Law Wing Kit; and the independent non-executive directors of the Company are Mr. Lee Chi Chung, Mr. Or Chun Man and Mr. Leung Ka Kui, Johnny.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of the publication and on the website of the Company at [www.aeso.hk](http://www.aeso.hk).*