

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/202	20				
To : Hong Kong Exchanges a	and Clearing Limited					
Name of Issuer	Aeso Holding Limited (Incorporated in the Cayma	an Islands with limited	liability)			
Date Submitted 05/01/2021						
I. Movements in Authorised S	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>08341</u>	_Description : <u>Ordi</u>	inary Shares				
Balance at close of preceding month	No. of ordinary shares 2 2,000,000,000	Par value (State currency) US\$0.01	Authorised share capital (State currency) US\$20,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the montl	h <u>2,000,000,000</u>	US\$0.01	US\$20,000,000.00			
(2) Stock code : N/A	Description :	N/A	1			
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the montl	h N/A	N/A	N/A			

Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares	N/A Par value (State currency)	
	No. of other classes of	Par value (State	Authorised share capital
Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

(State currency):

US\$20,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other		
			shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Particulars of share	iare Option o	chemes of the	5 133uG1)		No. of new	No. of new shares
option scheme					shares of issuer	of issuer which
including EGM					issued during the	may be issued
approval date	ı	Movement dur	ring the month		month pursuant	pursuant thereto
(dd/mm/yyyy) and					thereto	as at close of the
class of shares	Crantad	Exercised	Cancelled	Longod		month
issuable 1. Share Option	Granted	Exercised	Caricelled	Lapsed		
Scheme						
Exercise Price:						
HK\$0.3135						
(30/09/2019)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,387,097
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
J. 14/A						
(/ /) shares						
(Note 1)						
4. N/A						
(/ /)						
shares						
(Note 1)		_				
		Т	otal A. (Ordin			_
				nce shares)		<u> </u>
Total funds raised during	the month fr	om exercise	(1	Other class)	IN/A	_
of options (State currenc		OIII GAGIGISE	Nil			

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	nich are to be Liste	ed)	No of some	NIa af mann
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	,					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
·	<u>.</u>		Total C. (Ordina			=
				ce shares) <u>N/A</u> ther class) <u>N/A</u>		<u> </u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN/A</u>		
	<u></u>	
shares (Note:	$\frac{1}{1}$	
Sitales (Note	9	-
2. N/A		
2. <u>N/A</u>		
	<u>\</u>	
shares (Note	/ 	
Strates (Note	7	
3. N/A		
J. 1471		
-		
)	
shares (Note	Ó 	
	<u> </u>	
Total D. (Ordinary shares	s) Nil	
(Preference shares		-
(Other class	,	-
,		-

	ner Movements In						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
		At	State	issuable (Note 1)				
1.	Rights issue	price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							-	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency		(/ /)		
		·	·		(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	•		(/ /)		
				(33,1111,777)			N/A	N/A
				Class of shares				
4.	Bonus issue				(/ /)		
	2530 15540			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111,1,1,1,1,1)			N/A	N/A

Class of shares State Issue and allotment (/ /)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend		•							
Class of shares				issuable (Note 1)	,	,	, ,		
Class of shares	5.	Scrip dividend)	
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /	,)	
Cancellation date : (/ /)								N/A	N/A
Cancellation date : (/ /)									
Class of shares									
Class of shares	6.				(/ /	,)	
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /	,)	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy)								N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Glass of shares issuable (Note 1) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares					
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares ——— issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)								•	
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /	,)	
Class of shares ————————————————————————————————————				= 0 app.o.a. aa.o.	(/ /	,		
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency EGM approval date: (/ /) (dd/mm/yyyy)								N/A	<u>N/A</u>
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency EGM approval date: (/ /) (dd/mm/yyyy)				Olever of allower					
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.				(/ /	,)	
N/AN/A				EGM approval date: (dd/mm/yyyy)	(/ /	,)	
								N/A	N/A

Type of Issue		iss d	o. of new shares of uer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	_		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		N/A	N/A
		-	IN/A	
	Class of sharesissuable (Note 1)	-		
10. Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	-	N/A	N/A
	Total E. (Ordinary share	res) N	Jil	
	(Preference shar	res) N	√A	- =
	(Other cla	ass) <u>N</u>	N/A	=
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to E): N/A	
(These figures should be the same as the releval	nt figures under II above ("Movemer	nts in	Issued Sha	ire
Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Chan Siu Chung
Title:	Director
	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.