

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :	30/11/202	.0	
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer	Aeso Holding Limited (Incorporated in the Cayma	an Islands with limited	liability)
Date Submitted	04/12/2020		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>08341</u>	_Description : Ordi	inary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	US\$0.01	US\$20,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the montl	h	US\$0.01	US\$20,000,000.00
(2) Stock code : N/A	Description :	N/A	١
Palance at alone of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	9 N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the monti	h N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A Descript	N/A Description : N/A					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month _	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	classes of shares	(State	capital			
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)			
_	classes of shares N/A	(State currency)	capital (State currency) N/A			

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2) shares		classes of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
proceding month	200,000,000	11/73		
Increase/ ( <del>decrease</del> ) during the month	600,000,000 (Remark)	N/A	N/A	N/A
Balance at close of the month	800,000,000 (Remark)	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price:** HK\$0.3135 (30/09/2019) 28,387,097 Ordinary shares Nil Nil Nil Nil Nil (Remark) (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise <u>Nil</u> of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
EGM approval date (if applicable)		)				
T. 14/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	( / /					
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u>—</u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Charles and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )	<u></u>				
3. IVA	_					
	_					
	<del></del>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
,	( / / )					
4. N/A						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(uu/iiiii/yyyy <i>)</i>	( / / )	<u>'</u>	Total C. (Ordina	arv shares) Nil		
				ce shares) N/A		_
			(O	ther class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. <u>N</u>/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) N/A

(Other class)

N/A

Ot	<u>her Movements i</u>	<u>ın Issued Sha</u>	re Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		At	State HK\$	Class of shares issuable (Note 1)	Ordinary Shares		
1.	Rights issue	price :	State HK\$ currency 0.08	Issue and allotment date : (dd/mm/yyyy)	(26/11/2020)		
				EGM approval date: (dd/mm/yyyy)	(12/10/2020)	600,000,000	N/A
						_600,000,000	19/7
				Class of shares	·		
2.	Open offer	At	State	Issue and allotment	( / / )		
		price :	currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
				(44,, , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares issuable (Note 1)	·		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		21/4
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	·		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue			Olara of altaura				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,,),),)			N/A	N/A
				redeemed (Note 1)		,		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		shar issuer durir mo purs	of new es of issued og the onth suant reto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)	`		
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other At State (Please specify) price : currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		(dd/ffiffi/yyyy)		N/A	N/A
		Total E. (Ordinary share	es) 600,0	000,000	
		(Preference shar (Other cla	es) N/A		<del>-</del> -
		(Other old	100) 14//(		_
To	otal increase / ( <del>decrease</del> ) in ordinary shares duri	ing the month (i.e. Total of A to F):	(1)	600.0	00,000
'	nai morease / (acorease) in oraniary shares dan	ing the month (i.e. rotal of A to E).	(2)	N/A	
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E			
	, ,	· ·		N/A	
(7	tal increase / (decrease) in other classes of sha hese figures should be the same as the relevan apital").)	•	•	N/A ued Sha	are

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Details please refer to the Company's announcement dated 25 November 2020.
Cub mitted by a Chan City Change
Submitted by: Chan Siu Chung
Title: Director
(Director, Secretary or other duly authorised officer)
(Director, Decretary or other dary admicrised direct)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.