

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

| Name | of | Issuer |
|------|----|--------|

Date Submitted

Aeso Holding Limited (Incorporated in the Cayman Islands with limited liability) 05/10/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 08341 Description : Ordinary Shares | | | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding | 500,000,000 | US\$0.01 | US\$5,000,000.00 | | | | | |
| Increase/(decrease) | Nil | _ | Nil | | | | | |
| Balance at close of the month | 500,000,000 | US\$0.01 | US\$5,000,000.00 | | | | | |
| (2) Stock code : <u>N/A</u> Dese | cription : | N/A | Α | | | | | |
| Balance at close of preceding | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | |
| month | N/A | N/A | N/A | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descrip | tion : N/A | | | |
|-------------------------------------|--------------------------------|----------------------------------|--|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | tion : N/A | | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|--|--------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 200,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 200,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Ν | /lovement dur | ing the month | 1 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|---------|---------------|---------------|--------------|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | month |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price: | | | | | | |
| HK\$0.445 | | | | | | |
| (30/09/2019) | N.11 | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 20,000,000 |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | · | | | | |
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| 3. N/A | | | | | | |
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| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| (Note 1) | | | | | | |
| | | т | otal A. (Ordi | nary shares) | Nil | |
| | | • | | ence shares) | | _ |
| | | | | Other class) | | - |
| Total funds raised during | | om exercise | | , | | - |
| of options (State currenc | у) | | <u>Nil</u> | | | |

| Warrants to Issue Shares of the | Issuer which a | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ / |) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| icouchla (Nata 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | |
| 0.14/1 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | ``` | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | | ary shares) <u>Nil</u> | | _ |
| | | | | ce shares) <u>N/A</u> | | - |
| | | | (U | ther class) <u>N/A</u> | | - |

| Convertibles (i.e. Convertible | into Shares of t | he Issuer whic | ch are to be Liste | ed) | | |
|--|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (~~/////////////////////////////////// | | | Total C. (Ordina | ary shares) Nil | | |
| | | | (Preferen | ce shares) N/A | N N | - |
| | | | (O | ther class) <u>N/A</u> | \ | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| (/ / | - | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | 1 | |

| Ot | her Movements in | Issued Sha | are Capital | | | | No. of new | No. of new |
|----|------------------|---------------|-------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

| S. Scrip dividend At sprice : State currency | | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|----------------------|---|---|---|-------|---|--|---|
| 5. Scrip dividend At state price: currency | | | | | | | | | |
| 5. Scrip dividend Are : State : Currency | | | _ | _ | | (/ / |) | | |
| Class of shares | 5. | Scrip dividend | | | | | | | |
| Class of shares repurchase of shares 6. Repurchase of shares Gancellation date : (///mr/yyyy) EGM approval date: (///mr/yyyy) N/A | | | | | | (/ / |) | | |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At State issue Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (date : (dd/mm/yyyy) 8. Consideration At State issue Issue and allotment (/ /) (date : (dd/mm/yyyy) EGM approval date: (/ /) (date : (dd/mm/yyyy) | | | | | | | | <u>N/A</u> | <u>N/A</u> |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Class of shares | 6. | | | | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A Redemption of shares | | | | | EGM approval date: | (/ / |) | | |
| 7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At State price : Issue and allotment (/ /) 8. Consideration issue At State price : Issue and allotment (/ /) B. Consideration issue At State price : Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (33777777777777777777777777777777777777 | | | <u>N/A</u> | N/A |
| snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| Image: Consequence of the second s | 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares Second Class of shares Second Class of shares Issuable (Note 1) Second Class of shares Issue and allotment (/ /) Issue | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | |
| <pre>issuable (Note 1) 8. Consideration At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)</pre> | | | | | | | | <u> </u> | <u> </u> |
| issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| (dd/mm/yyyy) | 8. | | | | | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | | (/ / |) | | |
| | | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|---------------|-------------------|--|-----------------------------------|------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | <u> </u> |
| | | | | | dinary sh erence sh (Other) | ares | s) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | Nil | | |
|---|-----|--|--|
| (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

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IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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| Submitted by:Ch | an Siu Chung | |
| | ector ry or other duly authorised officer) | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.