

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :	30/04/202	20		
To : Hong Kong Exchanges a	and Clearing Limited			
	Aeso Holding Limited (Incorporated in the Cayma	an Islands with limited	liability)	
Date Submitted 05/05/2020				
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>08341</u>	_Description : Ordi	inary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	500,000,000	US\$0.01	US\$5,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the montl	500,000,000 <u>500,000</u>	US\$0.01	US\$5,000,000.00	
(2) Stock code : N/A	Description :	N/A	\	
Dolongo et alogo ef procedina	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the montl	h N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Descript	tion:	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
_	classes of shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	200,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	200,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme **Exercise Price:** HK\$0.445 (30/09/2019) Nil Nil Nil Nil Ordinary shares Nil 20,000,000 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	(/ /)				
4. N/A						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)	(/ /					
(44777777)	\ / / /	/ Total B	(Ordina	ary shares) Nil		
		10101 2	(Preferen	ice shares) N/A other class) N/A		.
			(0	niter class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
2.107	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
	_					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
	1	
shares (Note 1)		
2. N/A		
-		
abores (Mate 4)		
shares (Note 1)		
3. N/A		
abaraa (Mata 1)		
shares (Note 1)		
	l	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(0)	-	
	l .	

Otl	her Movements in	issued Sna	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At _.	State	Issue and allotment	(/ /)		
	орол олол	price :	currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)	`	,	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J ,							
			O	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	State currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3.4.			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,))))			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue		i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		class of sharesssuable (Note 1)			
9.		ssue and allotment (/ / ate : (dd/mm/yyyy))		
		GM approval date: (/ / dd/mm/yyyy))	N/A	N/A
		class of shares class of shares			
10.		ssue and allotment (/ / ate : (dd/mm/yyyy))		
		GM approval date: (/ / dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary s	hares	\ Niil	
		(Preference s (Other	hares	N/A	
Тс	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E): (1) Nil	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to	E):	N/A	
To	otal increase / (decrease) in other classes of shares	s during the month (i.e. Total o	of A to	E): N/A	
	hese figures should be the same as the relevant figapital").)	gures under II above ("Moven	nents	in Issu <mark>ed Sha</mark>	nre

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remar	ks (if any):	
N/A		
Submit	tted by:	Chan Siu Chung
Title:		Director
	(Director, Se	cretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.