

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/201	9	
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer	Aeso Holding Limited Incorporated in the Cayma	an Islands with limited	liability)
Date Submitted (03/09/2019		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>08341</u>	Description : Ordi	inary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	US\$0.01	US\$5,000,000.00
Increase/(decrease)	Nil	<u> </u>	Nil
Balance at close of the month	500,000,000	US\$0.01	US\$5,000,000.00
(2) Stock code : N/A	Description :	N/A	\
Balance at close of preceding	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	n N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion:	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	classes of	(State	capital
Balance at close of preceding month _ Increase/(decrease)	classes of shares	(State currency)	capital (State currency)
_	classes of shares N/A	(State currency)	capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	200,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	200,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new No. of new shares option scheme shares of issuer of issuer which including EGM issued during the may be issued approval date month pursuant pursuant thereto Movement during the month (dd/mm/yyyy) and thereto as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) 4. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)				
(, ,					
(/ /)				
	_				
(/ /)				
,					
(/ /)				
\ . ,	-	/ 0 "	and the News		
	rotal B	(Preferen	ce shares) N/A		- -
	Currency of nominal value (/ / (/ / (/ /	of nominal preceding month (/ /) (/ /) (/ /)	Currency of nominal value at close of preceding month and during the month and following the month are considered as a close of preceding month and following the month are considered as a close of during the month and following the month are considered as a close of during the month are considered as a close of during the month are considered as a close of during the month are close of during the month are considered as a close of during the month are	Currency of nominal value preceding month with at close of the month with a	Nominal value Currency at close of of nominal value walue (

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		 -				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil

(Preference shares)

(Other class)

N/A

N/A

Οti	her Movements in	issued Sn	are Capitai					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
_		At	State	Issue and allotment	(/ /)		
2.	Open offer	price :	currency	date : (dd/mm/yyyy)	, , ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	, , ,			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Class of shares State St		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend								
5. Scrip dividend					()	/ \		
Class of shares repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy)	5.	Scrip dividend			(/ /	, ,		
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
Cancellation date : (/ /)							N/A	N/A
Cancellation date : (/ /)								
Shares								
Class of shares 7. Redemption of shares 8. Consideration At State Issue State Issue At State Issue At State Issue At At State Issue At At At Class At At Class At	6.				(/ /	/)		
Class of shares				EGM approval date:	(/ /	/)		
Tedeemed (Note 1)				(dd/mm/yyyy)			N/A	N/A
Tedeemed (Note 1)								
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/								
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /	/)		
Class of shares issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /	/)		
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	N/A
issuable (Note 1) 8. Consideration At State Issue and allotment (/ /) issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
issue price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /	/)		
<u>N/A</u> <u>N/A</u>					(/ /	/)		
							N/A	N/A

	Type of Issue		shai issuer durir mo purs	of new res of issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	-		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	NI/A	N1/A
				N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other At State (Please specify) price : currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		Low approval date.)		
		(dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary shar	es) Nil		
		(Preference shar (Other cla	es) N/A		
		(0.110)	<u></u>		
Te	stal in aroone / (depressed) in ardinary abarras duri	ing the month (i.e. Total of A to E).	(1)	Nil	
10	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E).	(1)	N/A	
T.	stal ingregory (degrees) in professors charged	luring the month (i.e. Total of A to E'	(2)		
	otal increase / (decrease) in preference shares d			N/A	
(7	otal increase / (decrease) in other classes of sha These figures should be the same as the relevant apital").)	,	•	N/A ued Sha	are
	αριται <i>).)</i>				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remai	rks (if any):	
N/A		
Submi	itted by:	Chan Siu Chung
Title:		Director
	(Director, Se	cretary or other duly authorised officer)
	,	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.